FUNDING & FINANCE

Presented by Brock Crawford and Amber Bagwell
BUDGETING

• Define your student organization’s goals.
• Develop a budget and strategies for achieving those goals.
• Be realistic about how much things will cost, but be resourceful.
BUDGETING

• Keep accurate records and receipts
• Things to keep in mind
  – How much money was spent on a specific program or event in the previous year?
  – How much are we proposing to spend in the upcoming year?
  – Do we know of any costs that are increasing
  – Which items are new this year?
  – Where is our money coming from?
  – What are some of the fundraising challenges we might face in the upcoming year?
FUNDING PROPOSALS

• You have an awesome event planned, and budget outlined. Now it's time to get those funds!

• As a registered student organization, you have the opportunity to fundraise on campus to put money in your on campus account or the ability to ask for funding from the Student Government Association.
FUNDING PROPOSALS

• In order to request funds you must fill out the proper funds request form.
• There are two types of funding forms, the SGA Form, and the On Campus Student Org Account Form.
On Campus Student Org Form

• This form is for if you will be taking money directly from your on campus account.
• This money, is usually from fundraising, donors, or other outside income sources other than SGA.
• These funds are still held to all the policies and procedures of RSU but are more easily accessible.
On Campus Student Org Form

• In order to request funds from your on campus account you will need to fill out the following form.
Following the approval of an Event Registration Form, registered student organizations may use this form to use funds from their student organization financial accounts. Purchase orders must be requested at least 1 month prior to your event, and must be received prior to ordering any goods or services.

If you are requesting funds in the form of a P.O., what date do you need it by?

Club/Organization: __________________________ Contact/Phone: __________________________

Event Name: __________________________ Date & Time of Event: __________________________

Event Location: __________________________ Estimated Attendance: __________________________

To enter information in the Excel table below, double click on the text box, enter your information, and double click outside of the box when you are finished using the table.

<table>
<thead>
<tr>
<th>Item Description</th>
<th>Vendor Name/Tax ID</th>
<th>Vendor Address</th>
<th>Vendor Phone/Vendor Fax</th>
<th>RSU Vendor? Y/N or P-card</th>
<th># of Items</th>
<th>Amount/Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>Funds from Organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Food</td>
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<td></td>
<td></td>
<td>Vendor</td>
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<tr>
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<td></td>
<td></td>
<td>Vendor</td>
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<td>$200.00</td>
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<tr>
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<td>P-Card</td>
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<td></td>
<td>P-Card</td>
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</table>

Total $550.00

Organization Advisor __________________________ Date __________________________ Organization President __________________________ Date __________________________

Date Submitted: __________________________ Approved: __________________________

Received By: __________________________ Not Approved: __________________________
SGA FUNDING

• The Tier Structure is no more.
• There are still two types of funding Appropriated and Discretionary.
• Students wishing to have appropriated funds must have their event form submitted and their funds request submitted by July 1.
• Appropriations must be applied for the year that are to be used.
• Appropriated funds will be discussed by the Finance Committee in July once the SGA budget has been decided.
SGA FUNDING

• Student Orgs who receive appropriations will be notified once the committee has completed their budgeting session.

• Student Organizations who are assigned appropriations, will not have to meet with the EC or have the funds approved through the student body.
SGA FUNDING

• Student Organizations who do not request appropriations, will still be able to request funds from the discretionary account through the normal procedure. Event formed turned in to the EC, Review, and Student Body voting.

• Student Organizations who request appropriations can still ask for additional funding from the discretionary account by following the same model.
SGA FUNDING

• Organizations still have to abide by the same policies and procedures as mentioned in the RSU Student Org handbook and Student Code of Conduct
SGA FUNDING FORM

SGA EVENT FUNDS FORM

Following the approval of an Event Registration Form, registered student organizations may use this form to request funds through SGA for their activities. Income allocated from a SGA funds proposal must be used for the proposed activity and will not be deposited into the individual student organization’s budget nor will it carry forward. Any balance remaining from the SGA allocation and actual expenses must be returned to the SGA budget.

When completed, submit the approved Event Registration Form AND this Event Funds Proposal Form to the SGA Treasurer for approval. Once approved, submit this form to Brock Crawford in the Student Affairs Office for processing.

If you are requesting funds in the form of a P.O., what date do you need it by?

Club/Organization: __________________________ Contact/Phone: __________________________

Event Name: __________________________ Date & Time of Event: __________________________

Event Location: __________________________ Estimated Attendance: __________________________

To enter information in the Excel table below, double click on the text box, enter your information, and double click outside of the box when you are finished using the table.

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<th>RSU Vendor or P-Card</th>
<th>Number of Items</th>
<th>Amount Per Item</th>
<th>Per Item Total</th>
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<tbody>
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<tr>
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<td>N/A</td>
<td>Vendor</td>
<td>4</td>
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</tbody>
</table>

Overall Total: $670.00

Organization President Date Approved  Organization Advisor Date
Student Activities Coordinator Date Approved  Student Affairs Admin Assistant Date
SGA President Date Approved  SGA Treasurer Date

Revised April 2016